



CUSTOMER ADVISORY COMMITTEE

Quarterly Update

January 3, 2019



Central Florida Commuter Rail Commission

Customer Advisory Committee

Date: January 3, 2019

Time: 5:00 p.m.

Location: LYNX Central Station 2nd Floor Multi-Purpose Room 455 North Garland Avenue Orlando, Florida 32801

PLEASE SILENCE CELL PHONES

- I. Call to Order and Pledge of Allegiance
- II. Confirmation of Quorum
- III. Introductions

IV. Action Items

- a. Adoption of November 1, 2018 Meeting Minutes
- V. Chairman's Report Ms. Keeney

VI. Public Comments

Comments from the public will be heard pertaining to General Information on the agenda for this meeting. People wishing to speak must complete a "Speakers Introduction Card" at the reception desk. Each speaker is limited to two minutes.

- VII. Agency Update Nicola Liquori, SunRail CEO
- VIII. Platform Announcements Elliott Shepherd, SunRail COO



Central Florida Commuter Rail Commission

Customer Advisory Committee

IX. Committee Member Comments

X. Next Meeting

a. May 2, 2019
5:00 p.m.
LYNX Central Station
455 N. Garland Ave.
2nd Floor Multi-Purpose Room

XI. Adjournment

Public participation is solicited without regard to race, color, national origin, age, sex, religion, disability or family status. Persons who require accommodations under the Americans with Disabilities Act or persons who require translation services (free of charge) should contact Roger Masten, FDOT/SunRail Contracts Manager 801 SunRail Dr. Sanford, FL 32771, or by phone at 321-257-7161, or by email at roger.masten@dot.state.fl.us at least three business days prior to the event.

November 1, 2018

5:00 p.m.

LYNX Central Station 2nd Floor Multi-Purpose Room

Attendees: Chair Karla Keeney, Liz Sturgeon, Catherine Sterba, Mayebelle Bryant-James, Nicola Liquori, Elliott Shepherd, Carson Chandler, Heather Blanck, George Gault

<u>Minutes</u>

Meeting called to order by CAC Chair Karla Keeney at 5:00 P.M.				
Action Item:				
 A majority of the members shall constitute a quorum. A quorum was met for this meeting. Adoption of meeting minutes from August 2, 2018. 				
Agenda Item: Chairman's Report	Presenter: Karla Keeney			
 Ms. Keeney introduced Mayebelle Bryant-James a new Committee member from Volusia County. Ms. Bryant-James stated that she rides SunRail from Debary to Longwood for work. Ms. Keeney recognized Ms. Liquori for an introduction. Ms. Liquori introduced Patricia "Trish" Ruffino as a new addition to the SunRail staff. Ms. Ruffino is the Financial Operations Manager who joined the team on October 26th. Her interaction with the Committee will be fare collection and customer service. 				
Public Comment:				
 buses especially at some critical stops such the train arrival. He also recommended a Orlando Health for the 11:00 a.m. shift er holiday. Ms. Liquori provided that a sur Ms. Keeney made a Motion to a holidays that fall on dates that h discussion, the Committee aske Ms. Liquori stated tha holidays were outlined passed, she would resurce the Motion passed unanimousling Ms. Keeney asked for LYNX reconnectivity. Ms. Hawkins stated the surce the motion of the Ms. Hawkins stated the motion passed for LYNX reconnectivity. 				
connectivity and study in January 2019.	ring schedule adjustments. Some schedule adjustment will be made			

- Votran representative, Heather Blanck, stated that a schedule is posted at the Station and on the website.
- Joanne Cornelius- requested improved bus and train connectivity; a bus stop at Douglas Ave.; weekend, holiday, 24-hour train service; timber ties replaced with concrete ties.

Agency Update:

Presenter: Nicola Liquori

- Update from August 2nd meeting
 - Traffic signal in DeBary at Ft. Florida and US 17-92. A follow-up with FDOT District 5 found a traffic signal is in the planning for April 2020
 - o Vegetation at the Debary Station has been resolved
 - Signage at the Debary Station is under review.
 - Train arrival warning buzzer in Phase I stations was investigated to determine if required (Phase II South stations do not have the buzzer). Staff reviewed the adequacy of all station safety features and determined the buzzer was redundant. The buzzer feature has been disabled.
- Quarterly Highlights
 - o Ridership
 - On July 23rd, the service schedule was modified from a 36 train to 40 train
 - On July 30th, the Southern Expansion was opened with four additional Stations
 - From July 30th to August 17th, a "First 50 Free" promotion was offered at the Osceola County Stations and at Meadow Woods. During this time, customers were riding to get acclimated to the system but it was not thought they would all become daily riders.
 - September and October are historically lower ridership months as school has restarted and less recreational riders. Recreational travel increases in March, June, and December.
 - Seating capacity in some of the heavier utilized trains has reached approximately 75% to 77%.
 - 33% of boarding and alightings come from the combined four high usage Stations: Florida Hospital, LYNX, Church St., and Orlando Health
 - The two most northern Stations contribute approximately 12% and the two most southern Stations contribute approximately 12% of boarding and alightings: Debary, Sanford, Kissimmee, and Poinciana
 - There has been some diversion from the Sand Lake Road Station to the Meadow Woods and Kissimmee Stations but the utilization of the Sand Lake Station remains strong
 - o Statistics
 - The On-Time Performance contractual goal with the Operator, Bombardier, is 95% and they typically meet or exceed the goal. Some issues were experience in August; however, they were addressed quickly and September rebounded.
 - The Call Center logged 7,252 calls for the first quarter of the fiscal year. With complaints at less than 1% of calls.
 - o Marketing
 - Text alerts are available. To sign-up, text "SunRail" to 31996. At a suggestion from the Technical Advisory Committee, the train direction (NB and SB) has been added to the messages.
 - Subscribe to SunRail's "On-Track" Newsletter at www.SunRail.com/On-Track for latest information
 - Rail Safety Week was September 23 29 it provided an opportunity for public outreach to
 passengers, pedestrians, commercial drivers, homeless population and others by utilizing
 tactics such as social media, billboards, Ambassadors, etc.
- Southbound Magic Train
 - On Tuesday, October 30th a Southbound train was added for the Magic game going from Church Street Station at 10:30 pm and will one will be added on Friday evening, November 2nd.
 - The ridership will be monitored
 - Notifications are pushed out through social media and press releases that news outlets have picked up

Station Features:	Presenter: Elliott Shepherd	
•	 s at Stations ng Devices at the Initial Operating Segment and the Southern Expansion Both are equipped with bells, illuminated signage, voice warning speakers, and flashing lights. The difference is the configuration or location of the equipment. Arrival Announcements Timing and frequency will be adjusted giving arrival announcements at 15, 10, 5 and 2 minutes prior to train arrival Announcement will include the time of the next two trains Time will be announced audibly and displayed visually Announcement will hold on the sign for two minutes and then return to blank The Committee asked that once the train arrives, the time for the upcoming scheduled trains remain on the announcement board The Committee asked if the times displayed will be in real time or scheduled time. If it is scheduled time, the words "scheduled time" should be added. 	
Agenda Item: 2019 Mee	ting Schedule Presenter: Karla Keeney	
 Thursd Thursd Thursd Thursd 	ll be held at 5:00 pm at LYNX Central Station on the following dates ay, January 3 rd ay, May 2 nd ay, August 1 st ay, October 3 rd	
Committee Comments:		
• Ms. Sturgeon noted the delay in communication to passengers when an incident occurs		
• Ms. Keeney recommended adding the location of an incident to the text alerts		
• Ms. Keeney recommended noticing openings on the CAC in the On-Track Newsletter		
Next meeting is scheduled for January 3, 2019 at 5:00 p.m. at LYNX Central Station		

Meeting adjourned at 6:12 P.M.





CUSTOMER ADVISORY COMMITTEE

Quarterly Update

January 3, 2019

TITLE VI

This meeting, project, or study is being conducted without regard to race, color, national origin, age, sex, religion, disability or family status. Persons wishing to express their concerns relative to FDOT compliance with Title VI may do so by contacting:

ROGER MASTEN

SunRail Title VI Coordinator 801 SunRail Drive Sanford, Florida 32771

Roger.Masten@dot.state.fl.us

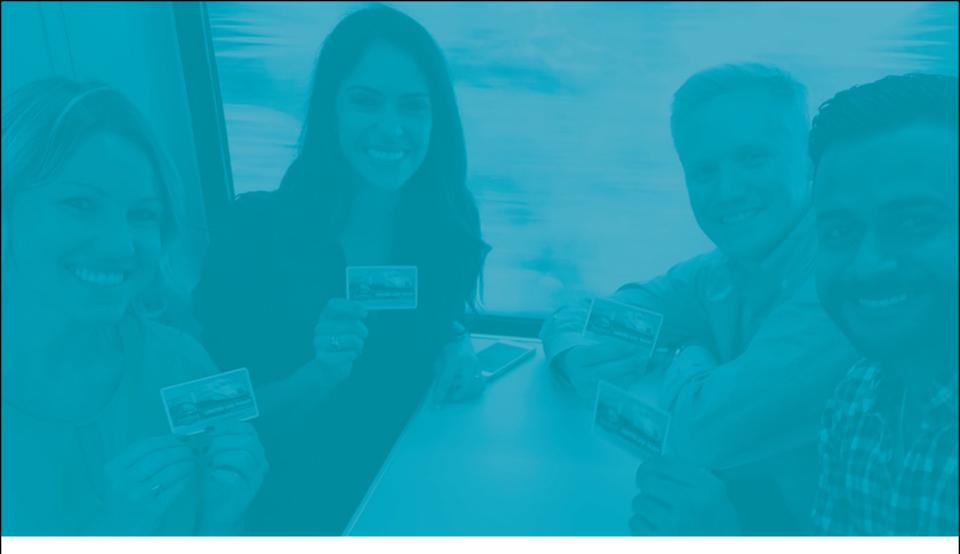
JACQUELINE PARAMORE

State Title VI Coordinator 605 Suwannee Street, Mail Station 65 Tallahassee, Florida 32399-0450





ADOPT MEETING MINUTES November 1, 2018



CHAIRMAN'S REPORT Ms. Karla Keeney

AGENCY UPDATE Ms. Nicola Liquori



GAME NIGHT TRAIN

Pilot Program

10:30 PM service available for both NB *and SB* travelers from Church Street Station for Orlando Magic Home Games

- P340 Regular Schedule
- P341 Special Service







SOLD OUT THE GIFT OF THE MAGI performed by Opera Del Sol







2019 MARKETING OBJECTIVES

Increase Ridership

- Systemwide
- Station Destinations
- Non-Peak, Leisure

Increase SunCard Usage

- Passes
- Stored Value

Promote Connectivity

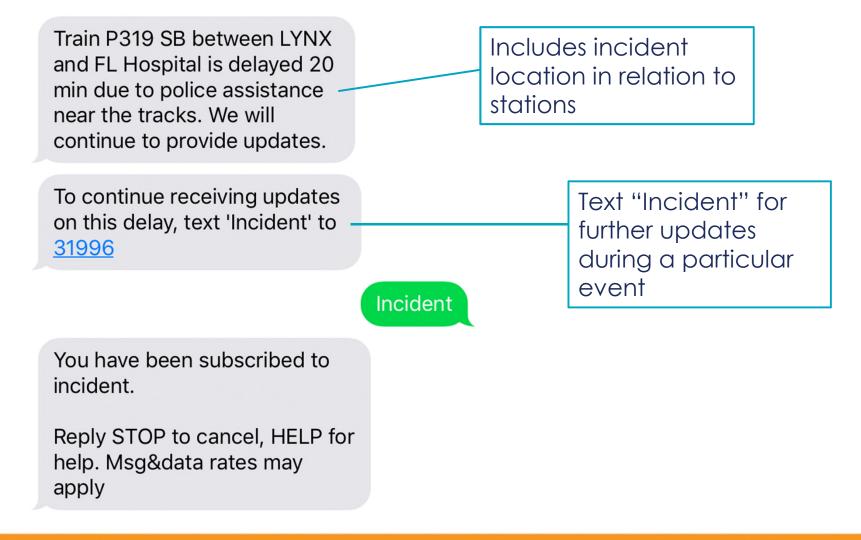
- Train to Plane
- Tupperware NeighborLink
- Kissimmee/Poinciana







NEW TEXT FEATURES





A MILLION SMILES

On November 30, we celebrated, Kim, our One Millionth Rider in 2018!





SUBSCRIBE TO SUNRAIL'S **ON TRACK NEWSLETTER**

Find out the latest info on SunRail by subscribing at www.SunRail.com/On-Track



A Bold New Safety Campaign

listery is Sorthaf's hip priority as when we challenged our team to secule a new solely composite, the outcome lead to demonstrate a softwy message in a bold and shareable way. We wanted to justiques an idea of what one wouldn? do, such as jump tells shark infested waters, with what one sharkfirth do around trains and man made.

We handhed the new comparism on Samtendar 23rd to much the baging of national Rail Solidy Wark. The annual event is coordinated by Operation (deap spellighting the insportance of rail solidy by increasing excitately' encourses of high-ray-rail grade crossings and informing pedeatrons of laws pertaining to Requiring on rational right, of way the statutics are substrug, according to the federal Rational Administration (FRA), temposing casualise increased by 13 parment balances 2014 and 2017 According to IBA Administrative Ros Balance "noncomp public ownerses is shouldn'ty parameter to helping people noise before decisions around rathroad prode crossings and track," Justituf's new solidy computing demonstrates that having a healthy respect for stal adde should be a "no bratter

Public outworks is observe or while post of sharing the real address message. During Real Soliday Hilesk, our teams made countieus presentations to school children, visited bestamore, instellad bennam and store in the community indust with perdestrians and because, an under boten and rapic to be allowed; (Mod with production for concluding grade county advancement is under any production for the texts or gamp access plant, which is extended dragences. The indexide access of the section of the grade section of the section of the off or control, point and the grade grade dragences. The indexide of our control, point and the grade grade dragences. The indexide with of our control, point and the grade grade dragences are indexed and build advans frame topologic and drage research.

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DID YOU KNOW?

SunRail received a \$1.5 million grant to implement Positive Train Control (PTC). PTC prevents trains from traveling too fast and helps prevent collisions. 13 miles of the SunRail corridor will be implemented by the end of 2018. Completion of the entire corridor is expected by the end of 2019.



GET IN TOUCH:





FAST FACTS

TRAIN

There are 145 highwayrail grade crossings along the SunRail corridor.

FDOT reininkan

ee Emergency Ride relinikaa ne Program

uniters using Surillal, bus service or are corpooling or vanpooling ork can qualify Enrollment is FREE at RefleckNowCommute.com al 865-610-RCE.



Commute Via SunRail

and - A yeas gives you the feesdors to ride on Sorthall as many time tou want for 7, 30 or 365 commoutive coherdor days after you first p On and provides significant savings over one-way and rounditig

tanaid Value - Sovies is a debit cost, your free is deducted broad on fatance traveled on your trip, and funds can be added to your card is oben to needed. Presenters who use preposid volue cutomotically caive a 12% bonus when hinds are loaded onto a SunCard.

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\$50 10% \$55 labed fore and doctors are adjust to sharps. Check hashaf conof here information



den 65 and over, youth between the ages of 7.18 and those with delition on coefficient by DNX or Veteron receipts 50% of their bern then age 6 and under ride for free with a paying adult [limit 2].



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ON TRA BEGINS JULY 23, 2018 SCHEDULE



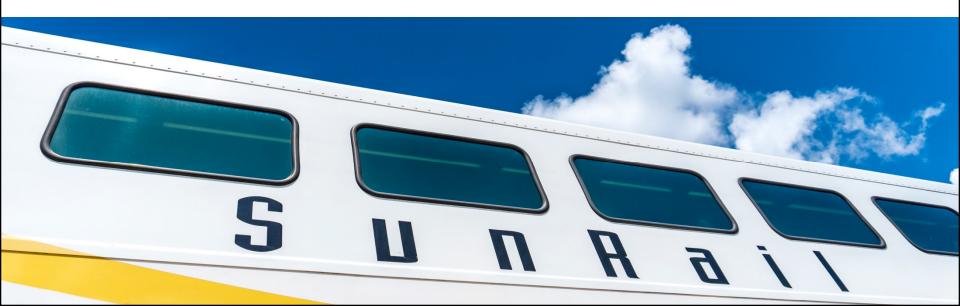
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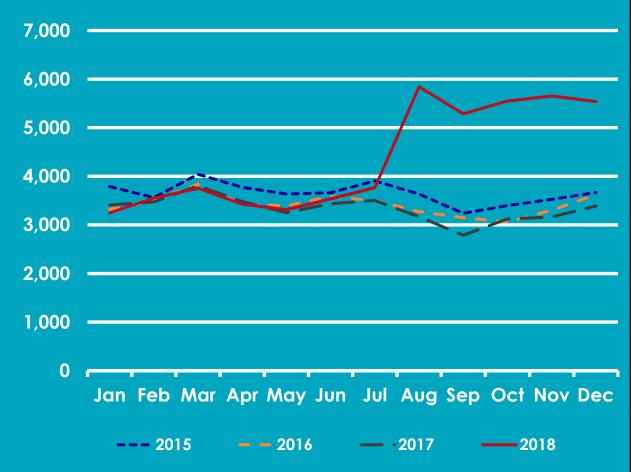
POSITIVE TRAIN CONTROL

- ✓ Field Integration Testing Completed
- ✓ Functional Qualification Testing Completed
- ✓ Request for Revenue Service Demonstration on Test Territory – Submitted to FRA
- ✓ Request for Alternative Schedule Submitted to FRA
- ✓ Full Implementation December 2019



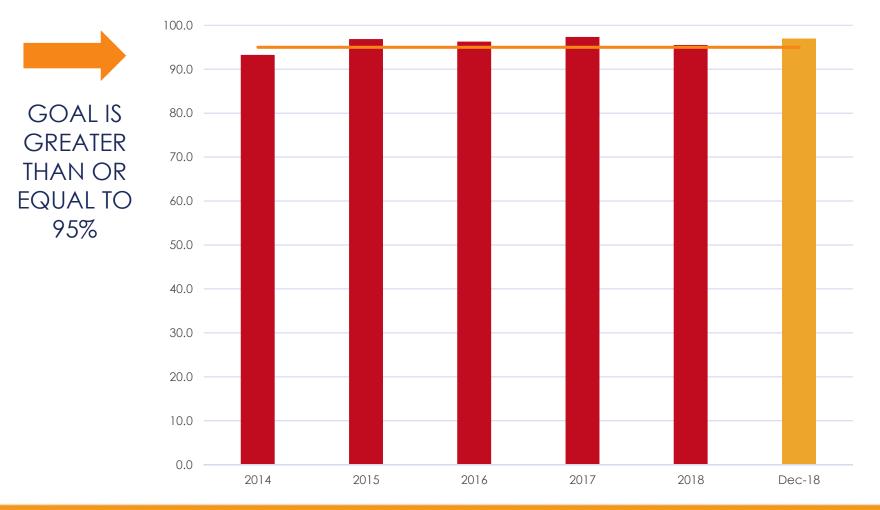
AVERAGE DAILY RIDERSHIP

2018 AVERAGE DAILY RIDERSHIP BY MONTH		
OCT	5,548	
NOV	5,653	
DEC	5,539	





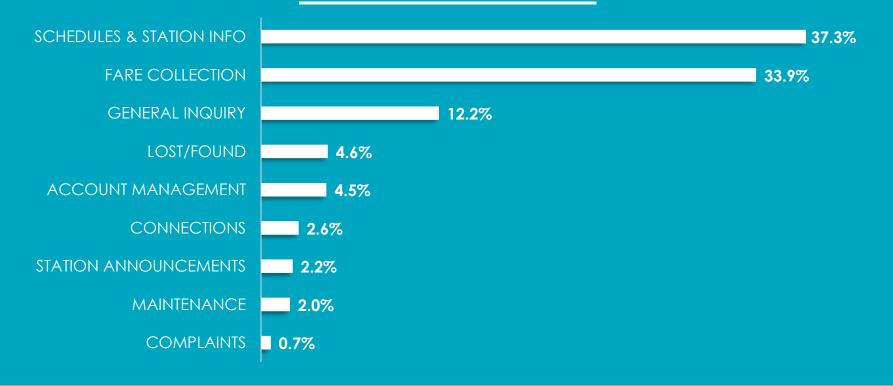
ON-TIME PERFORMANCE AVERAGE From Inception and Current Month





CALL CENTER STATS

Total Calls July – November 2018 11,707







SUNRAIL TRAIN ARRIVAL ANNOUNCEMENTS Mr. Elliott Shepherd



TRAIN ARRIVAL ANNOUNCEMENTS

Train Arrival Notifications (Train Tracking) Enhancements at SunRail Stations

Timing and frequency will be adjusted in the software to provide train arrival announcements at 15, 10, and 5 minutes prior to a train arrival. Time will be announced audibly and displayed visually.

The message sign will display the name and times for the next **three** trains.

Each announcement at 15, 10 and 5 minutes will display on the message sign for two minutes and then it will clear.



NEXT MEETING

May 2, 2019 at 5:00PM LYNX



THANK YOU! Image: Second s



FALL FOCUS

On Track: SunRail's bi-weekly newsletter for the business community was redesigned and hosted on SunRail.com. Sign-up is now available on the homepage.

Downtown Orlando: Continued education effort around Southern Expansion, particularly with major employers in Downtown Orlando. In addition to sending out electronic toolkits, in the months of November and December the business development team strategically connected in-person with major employers in Downtown Orlando office towers to deliver SunRail's new Business Development "Flip Books" and to update files with the most appropriate contact for each business. These personal interactions also allow the chance to answer questions from employers and secure information about what companies are doing for their employees who are riding SunRail, etc.

Kissimmee Connector: Working closely with the City of Kissimmee and LYNX to prepare the upcoming Kissimmee Connector for debut on 1/27/19, including preparing all graphics for the bus stops and bus wraps, and prepared communication plans for business community and leisure travelers.

Valencia College: Developed on-campus promotion for students and faculty promoting riding SunRail to and from all campuses.

Holiday Events: Developed list of events where passengers could ride SunRail to and from for leisure travel. This will continue with Winter Events in the first quarter of 2019.

OIA Connectivity: Held meeting with LYNX to explore a dedicated circulator from the Sand Lake Road station and tighten the existing connection schedule.

OIA Outreach: Continuing program to engage OIA area employees and one-month pass distribution for first-time riders.

Creative/Fun: Developing partnerships with community groups to drive ridership.



SHUTTLES AND/OR VANPOOLS RUNNING TO VARIOUS SUNRAIL STATIONS:

FROM THE SANFORD STATION:

• One Community Redevelopment Agency (CRA) funded trolley transports SunRail passengers starting at noon, Monday-Friday

FROM THE MAITLAND STATION:

• Florida Hospital Maitland funding and running an employee shuttle

FROM THE ORLANDO HEALTH/AMTRAK STATION:

• Orlando Health funding and running an employee shuttle to their offices in SoDo

FROM THE SAND LAKE ROAD STATION:

- One employer-funded car shuttling employees to ABC Fine Wine & Spirits
- Two employee-funded vanpools for Lockheed Martin employees
- One employee-funded vanpool for several worksites in the Southpark Center Loop office park
- One employer-funded fleet vehicle for employees of Pan Am Flight Academy
- One employer-funded vanpool for employees of Construct Connect

ADDITIONAL FOLLOW-UP NEEDED FOR THE FOLLOWING PRIORITY AREAS:

• Assisting the City of Lake Mary in the promotion of their Vanpool Grant Program



2019 MEDIA KIT: AVAILABLE NOW

The current Media Kit is being distributed through the ad sales team and is available upon request by emailing Caroline Gardner at caroline@evolvetoday.com or online http://corporate.sunrail.com/doing-business-with-sunrail/advertising/

ON BOARD ADVERTISING: ONE PLACEMENT AVAILABLE

Most inventory was sold as one-year contracts.

Total Placements Available:12Placement Fee:\$7,600 plus production per year

SUNRAIL.COM & SUNRAIL.ES ONLINE & MOBILE ADVERTISING: AVAILABLE NOW

Total Placements Available: Placement Fee Range:

42 \$350 - \$5,000

TRAIN SCHEDULE ADVERTISING: SOLD OUT THROUGH 7/1/19

SunRail has implemented a display opportunity for businesses to purchase advertising space on the back panel of the train schedule. Program details include: Total Placements Available: 1 Placement Fee: \$500 per month

STATION KIOSK ADVERTISING: AVAILABLE NOW AT MOST STATIONS

All contracts are on an annual basisPartners may purchase multiple or individual stationsTotal Placements Available:Placement Fee:\$3,300 per placement



SOCIAL MEDIA

The SunRail Social Media Team averages approximately 150 new followers per week across Facebook, Twitter and Instagram. Summary of these followers:

13,640 Facebook 16,256 Twitter 3,754 Instagram Total Social Media Followers — 33,650

Sign Up for Free SunRail Text Alerts

Over 1,800 riders receive free text alerts to keep them up-to-date on any potential schedule change. Just text SUNRAIL to 31996 on your cell phone to receive your free alerts today. In the event of an unexpected incident, riders may now customize their text alert settings.

NEW SUNRAIL MARKETING INITIATIVES

Additional Late Night Magic Train

SunRail continues to offer an additional southbound evening train on select Orlando Magic home weekday games to assure riders can return following the game.

SunRail Instagram

Created new Instagram stories to showcase many of the features, attributes and benefits of SunRail to encourage social media sharing in an effort to build ridership.

Bus Bridge Protocol

Updated the bus bridge communications to feature AdventHealth and other station updates.

Florida Hospital Name Change

The Florida Hospital name change to AdventHealth will require an update to all SunRail directional assets including onboard maps, station kiosks, wayfinding and collateral. The SunRail team is busy working with our Florida Hospital partner to assure all changes are scheduled to avoid any confusion following the transition.

First Mile / Last Mile Partnerships

SunRail continues to have progressive meetings with a number of connectivity partners including: Uber, Lyft, Orlando International Airport, Lynx and Votran. If you have thoughts or would like to join the discussion, please reach out to SunRail's Customer Service team to learn how to get involved.



SUMMARY OF DEVELOPMENT WITHIN AN ACTUAL 10-MINUTE WALK OF STATIONS IN PHASE 1 & PHASE 2:

PROJECTS COMPLETED SINCE 2010

Number of Projects: 29 Construction Value: \$991 million Building Square Footage: 3,536,268 GSF Residential Units: 1,836 Permanent Employment (jobs): 1,905 Construction Employment (jobs): 2,967

PROJECTS CURRENTLY UNDER CONSTRUCTION

Number of Projects: 12 Construction Value: \$774,292 million Building Square Footage: 1,475,122 GSF Residential Units: 1,633 Permanent Employment (jobs): 1,860 Construction Employment (jobs): 1,874

PROJECTS IN PIPELINE (ANNOUNCED OR UNDER REVIEW)

Number of Projects: 31 Construction Value: \$1,116 million Building Square Footage: 12,754,035 GSF Residential Units: 5,929 Permanent Employment (jobs): 13,069 Construction Employment (jobs): 10,109



ONGOING OUTREACH

As part of the ongoing strategy for SunRail public safety outreach, this program connects to the community through a variety of efforts including but not limited to: door-to-door outreach to residents and businesses near tracks; presentations in schools, community centers, at SunRail stations and onboard trains; direct mail; community events; coordination with law enforcement agencies and first responders; featured media buys in high-visibility areas; inclusion of safety messaging in business development and marketing programs; social media; training with public and school transportation groups and coordination with FRA, TSA and Operation Lifesaver.

- Made site visits to multiple grade crossings to explore additional safety signage opportunities using nearby grade crossing signal box housing and fencing.
- Reached out to a number of private businesses and municipalities to explore additional safety outreach opportunities through their customers and constituents.
- Conducted direct mail campaign to schools within two miles of the corridor promoting ScienceOfSunRail.com which features STEM attributes of SunRail and rail safety.
- Coordinating with SunRail safety management, operations and signals teams to discuss rail and grade crossing safety to effectively work together within the community.
- Documented completion of new dynamic envelope roadway markers at Fairbanks Avenue in Winter Park. Communication of this
 new safety feature is continuing with law enforcement and the community.
- Posted safety messages through social media at a rate of 1 3 messages per week reaching more than 33,000 followers.
- Developed new public displays to promote resources and help for those in crisis.
- The following includes safety presentations and tabling events within the community and onboard SunRail between November and December:
 - Catalina Elementary School with 78 participants
 - Meadow Woods Recreational Center (two presentations) with 95 participants
 - Winegard Elementary School reaching 4-5 classroom groups (multiple presentations) with more than 400 participants
 - Center Academy for two presentations both on campus and on board with more than 150 participants
 - Solivita Senior Group on board with more than 85 participants
 - Lake Highland Pre-K on board with more 56 participants
 - Reedy Creek Elementary Autumn Festival Tabling reaching 700+ attendees over a 4-hour period.

UPCOMING MEETINGS

Customer Advisory (LYNX Open Space – 2nd Floor)

Thursday	May 2	5:00 pm – 6:00 pm
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- Thursday August 1 5:00 pm 6:00 pm
- Thursday October 3 5:00 pm 6:00 pm

Technical Advisory (LYNX Open Space – 2nd Floor)

Wednesday	January 9	2:00 pm – 3:00 pm
Thursday	May 9	2:00 pm – 3:00 pm
Wednesday	August 7	2:00 pm – 3:00 pm
Wednesday	October 9	2:00 pm – 3:00 pm

Commission Meetings (MetroPlan Boardroom)

Thursday	January 31	10:00 am – 12:00 noon
Thursday	May 30	10:00 am – 12:00 noon
Thursday	August 29	10:00 am – 12:00 noon
Thursday	October 31	10:00 am – 12:00 noon